

III. CAPITALIZATION GRANT AGREEMENT

A. FY2014 Intended Use Plan

STATE OF RHODE ISLAND
FY2014 INTENDED USE PLAN

in support of the

FEDERAL FISCAL YEAR 2013 CAPITALIZATION GRANT

*To be made available by the Federal Clean Water Act for the
Clean Water State Revolving Fund*

Introduction

The Rhode Island Clean Water Finance Agency ("Agency"), hereby submits to the Environmental Protection Agency ("EPA"), the Intended Use Plan (IUP) for all Clean Water Act ("CWA"), Title VI funds available to the Clean Water State Revolving Fund (CWSRF) including the Federal Fiscal Year (FFY) 2013 allotment of \$8,955,000. The FFY2013 funding includes the State of Rhode Island's twenty-percent match of \$1,791,000 for a total amount of \$10,746,000. The Consolidated and Further Continuing Appropriation Act, 2013 (P.L. 113-6) carries over the requirements and conditions provided under the FY2012 Consolidated Appropriations Act (P.L. 112-74) which requires that not less than 20% but not more than 30% be made available under this title to each State for the CWSRF capitalization grants and shall be used by the State to provide additional subsidy to eligible recipients in the form of forgiveness of principal, negative interest loans or grants (or any combination of these) and shall be so used by the State only where such funds are provided as initial financing for an eligible recipient or to buy, refinance or restructure the debt obligation of eligible recipients only where such debt was incurred on or after the date of enactment of this act, except for that the CWSRF capitalization grant appropriation this section shall apply to the portion that exceeds \$1 Billion. The Consolidated and Further Continuing Appropriation Act, 2013 (P.L. 113-6) further provides for the requirement that: "provided, that for fiscal year 2013, to the extent there are sufficient eligible project applications, not less than 10% of the funds made available under this title to each State for CWSRF capitalization grants shall be used by the State for projects to address green infrastructure, water or energy efficiency improvements or other environmentally innovative activities." These four categories of projects are the components of the Green Project Reserve (GPR).

This plan also reiterates the Agency's intended use of revolved monies.

Listing of State Revolving Fund Projects

With this award of the total FFY2013 federal and state allotment of \$10,746,000 it is our plan to continue assisting wastewater abatement projects in Rhode Island and to continue the proper administration of the Clean Water State Revolving Fund Program (the "Program"). To determine which projects are to be funded by the Program, the State FY2014 Project Priority List (PPL), prepared by the Rhode Island Department of Environmental Management ("DEM"), Office of Water Resources, was reviewed, and projects needing CWSRF funds in FY2014 are identified in priority order. The projects identified for funding are in the communities of Bristol, Cranston, North Kingstown, North Smithfield, Warwick, West Warwick, and Woonsocket along with the Narragansett Bay Commission (borrowers subject to change).

In November, 2012 a Bond Referenda was passed allotting \$12 million to be used by the Agency to provide the 20% State Match required by CWSRF. The Agency plans on disbursing the \$1,791,000 in the FFY 1st Quarter. The balance of these funds will be banked toward subsequent match requirements.

First Use Requirement

Within the State of Rhode Island the “first-use” requirement has been met. All National Municipal Policy (NMP) major and minor treatment works are maintaining progress toward compliance with the enforceable goals and have completed construction, most receiving Title II Construction Grants funds.

Short and Long Term Goals

As required by the CWA, the RI CWSRF Program has identified the following goals for the CWSRF. The goals described below are grouped according to short-term and long-term objectives and are not listed in any particular order:

A. SHORT TERM GOALS

- Goal #1:** Continue the Program that will continue to operate in perpetuity.
- Goal #2:** Manage the Program to distribute loan monies to borrowing communities in a timely and efficient manner.
- Goal #3:** Administer rules, regulations and guidelines that are conducive to the proper functioning of the Program while ensuring compliance with the intent of the CWA.
- Goal #4:** Develop an Intended Use Plan (IUP), to be submitted along with the annual capitalization grant application, in a timely manner, to EPA.
- Goal #5:** Administer loan policies and procedures associated with the proper management of the CWSRF program.
- Goal #6:** Prepare an annual report which lists the State’s accomplishments for the fiscal year and submit to EPA in a timely manner.
- Goal #7:** Assure full compliance with Title VI of the Clean Water Act and all federal crosscutting issues as required by the 1987 CWA amendments

B. LONG TERM GOALS

- Goal #8:** Place emphasis on all municipal facilities in attaining compliance with RIPDES permits limitations.
- Goal #9:** Stress the importance of attaining general water quality standards where they are negatively impacted by municipal point-source discharges.
- Goal #10:** Coordinate CWSRF activities with both State and Federal enforcement activities.
- Goal #11:** Coordinate all state funded programs for wastewater treatment facilities with CWSRF activities.
- Goal #12:** Evaluate environmental needs throughout the state, by rating specific

needs for water quality improvement and/or protection and strive to distribute CWSRF funds in a priority manner.

- Goal #13:** Protect the public health and the environment and promote completion of cost-effective projects.
- Goal #14:** Assist communities during facilities planning and application for CWSRF funding.
- Goal #15:** Continue efforts to improve the water quality of the Narragansett Bay and its tributaries, which was designated as an Estuary of National Significance in March of 1988.
- Goal #16:** Assist in the development of an assessment and management program for Non-Point Source (NPS) and Estuary Protection projects to be considered for funding by the State CWSRF.

Program Issues and Initiatives

This IUP addresses the sources of monies expected to be available to the CWSRF as of September 30, 2013. The use of the monies is expected to go beyond the term of this IUP. The financing capability of this IUP is based on the total federal and state capitalization grant awarded and paid into the Automated Clearing House (ACH) to date; direct loan repayments; revolved federal and state capital, Bond Proceeds and interest earnings from the CWSRF.

Projects are to be funded with this year's available Capitalization Grant monies and state match which totals \$10,746,000 (See Table 1 attached hereto). In addition to the aforementioned, the Agency will use repaid funds from previous loans and proceeds from an anticipated bond sale in December, 2013. The total amount of loans issued in FY2014 from the CWSRF is expected to total \$70 million. These resources will be allocated to long-term direct loans, pooled long-term financings (Leverage Loans). The resources available in the RI CWSRF are anticipated to be insufficient to finance all eligible projects ready for financing during this IUP period. The Agency will fund projects according to the Project Priority List and readiness to proceed.

Information on the CWSRF Activities to be supported

The FFY2013 Capitalization Grant funds for the CWSRF are intended for loans to municipalities, the Narragansett Bay Commission and other eligible borrowers using either direct loans, leveraged loans or federal Direct Loans. The maximum permissible principal repayment period shall be 20 years following project completion, and may begin up to 12 months after construction is completed, but not to exceed 5 years from beginning of construction.

Rhode Island's CWSRF has de-allocated LIST funds, federal direct loan re-payments, and state match direct loan repayments in the fund. These amounts will be used to fund direct loans (not leveraged), or for leveraged revenue bond pool issues, or to fund another LIST fund during this IUP period as loan demand and timing dictates.

The Program intends to use four percent (4%) of the federal capitalization grant funds for DEM administrative costs to support the SRF program. Based upon the FFY2013 allotment of funds, the DEM plans to use \$358,200 of the FFY2013 Title VI funds for administrative support in managing and operating the SRF program. The Agency, from FFY98 through FFY05 has "banked" the authority to use the 4% of the federal capitalization funds for DEM administrative costs to support the CWSRF

program. The Agency also banked the FFY2009 American Recovery and Reinvestment Act Capitalization Grant's 4% administrative monies. To date, \$3,849,156 in Capitalization Grant funds for DEM's administrative costs have been banked. These "banked" funds have been loaned to various communities.

The Agency has used its first round of revolved funds for direct loans to municipalities for establishing management and repair programs for on-site disposal systems (OSDS) to achieve the goals and objectives of the approved Section 319 Non-point Source Management Plan. This program called the Community Septic System Loan Program (CSSLP) was publicly announced in March of 1998. Municipalities and special purpose districts whose primary function is management of OSDS are eligible to apply for direct loans funded by the revolved CWSRF funds. The Agency in cooperation with DEM and the Rhode Island Housing (RI Housing) successfully launched its CSSLP as part of the CWSRF in the spring of 1999. The Agency has engaged RI Housing to be the homeowner loan administrator on behalf of the community for the CSSLP. The CSSLP allows communities without wastewater treatment facilities to access low-interest cost CWSRF funds. Communities are able to access the CSSLP after completing an On-Site Wastewater Management Plan approved by DEM. Once the plan appears on DEM's PPL and the Certificate of Approval (CA) is obtained, the community will negotiate a loan with the Agency. The amount requested should be sufficient to repair or replace failing, failed or sub-standard septic systems. Once the loan is negotiated, the community may then allow residents to access the funds. The borrowing cost for the homeowner is 2% for a term up to ten years. To date, the Agency has made thirty-six CSSLP loans to ten communities in Rhode Island in the total amount of \$10,000,000. As an illustration of this program's success, several of the communities are on their fourth & fifth round of borrowings and one community is on their sixth round of borrowings. Several other communities whose On-Site Wastewater Management Plans are being prepared or reviewed have expressed interest in becoming part of the CSSLP.

In addition to the CSSLP program, the Agency has implemented a new program, the Sewer Tie-In Loan Fund (STILF). Modeled after the CSSLP, the STILF provides below market rate loans to homeowners to connect their residences into the local sewer system and abandon their individual septic systems.

EPA's clarification of its regulations regarding the funding of water pollution control infrastructure on private property does not clear all the barriers towards funding sewer tie-ins. The enabling legislation of the Agency limits the Agency's lending to governmental entities. In order to fund the replacement of failing septic systems, the Agency and DEM created the CSSLP where the Agency loans a sum of money to a community, who in turn, through an intermediary, loans qualified residents the funds to replace the failed septic system. The STILF follows this same procedure to deliver funds to those wanting to connect to the local sewer system.

The owner of the public wastewater treatment facility or sewerage system will first submit a project titled "Community Sewer Tie-In Program" to be included on DEM's Project Priority List.

The sewer system owner's next step is to prepare a document describing the local sewer tie-in program and any qualifications it may have, the environmental impacts associated with the program, and how the owner will advertise the program. Since the anticipated work is to occur in previously disturbed areas (e.g. yards, driveways, parking lots), DEM expects to issue a Categorical Exclusion for the local tie-in program.

Loans up to \$150,000 will be made to the sewer system owner by the Agency at an interest rate of 0%. The system owner will then direct the STILF funds, through an intermediary, to individual homeowners at a 2% interest rate. The term of the individual loans will be five years. As with the CSSLP, Rhode Island Housing (RI Housing) has agreed to act as the financial intermediary. Upon

notification by the sewer system owner that the individual building owner qualifies for the local tie-in program, RI Housing will process the loan applications, cut the checks to the vendors and process loan repayments. Loans will be made to borrowers based upon program requirements and available funds.

The maximum a homeowner can borrow from the STILF is \$10,000. Connections to the sewer by either gravity or low-pressure, including the grinder pump, are both STILF eligible. The cost to properly abandon the existing septic system (pumping out its content and filling with sand) is also STILF eligible. Since the average loan is expected to be around \$3,000, STILF loans will have a 5 year term. To date the Agency has made four loans out of the STILF to communities in the amount of \$600,000.

Assurances and Specific Proposals

The Agency provides the necessary assurances and certifications as part of the Operating Agreement between the Agency and the U.S. Environmental Protection Agency. Rhode Island's Operating Agreement includes the requirements of the following sections of the law:

602 (a): Environmental Reviews

The DEM has formulated the State Environmental Review Process (SERP) which has been approved by EPA. For FFY13 funds, we expect that most projects will require a Finding of No Significant Impact (FONSI), or, reaffirmation of a FONSI.

602 (b)(3): Binding Commitments

The Agency certifies that it will enter into Binding Commitments for 120% of each quarterly payment received under the Capitalization Grant within one (1) year of receipt of that payment into the EPA/ACH payment system.

602 (b)(4): Expeditious and Timely Expenditures

The Agency will expend all funds in the CWSRF in a timely and expeditious manner. Disbursements for approved CWSRF projects are dependent upon changeable construction schedules.

602 (b)(5): First Use for Enforceable Requirements

The Agency certifies that it will use CWSRF funds first to assure maintenance of progress towards enforceable deadlines, goals and requirements of the CWA.

602 (b)(6): Compliance with Title II Requirements

The Agency agrees to meet the specific statutory requirements for publicly owned wastewater treatment projects constructed in whole or in part before FY95 with funds directly made available by Federal Capitalization Grants.

Sources and Uses of Funds Potential

The estimated funds available for projects in this IUP are summarized in Table 1 attached hereto. The estimate includes awarded but unused (undedicated) EPA and State capitalization grants available to be drawn from the ACH (see Table 1 attached hereto); direct loan repayments; deallocated reserve funds; Estimated Bond Proceeds; and interest earnings on investments of CWSRF resources.

In fiscal years 1997 and 1998, the Rhode Island Clean Water Finance Agency, with concurrence from its financial advisor, determined that a prudent financing strategy would include direct loans made

with the federal and state match capitalization grants instead of pooled leveraged financing to accommodate the accumulation of federal award in the ACH and relatively slow construction starts. Also, the delay in the start of the Combined Sewer Overflow project by the Narragansett Bay Commission contributed to this decision. The Agency originated \$18.5 million in three direct loans in fiscal year 1997. Two loans were also made in fiscal year 1998, totaling \$11.4 million using this financing mechanism.

Criteria and Methods for Distribution of CWSRF Funds

DEM has an integrated priority ranking system, approved by EPA Region I. A Project Priority List (PPL) is developed annually using this ranking system (Attachment A).

The CWSRF will provide loans for up to 100 percent of eligible project and finance costs; consistent with Federal limitations on the use of CWSRF funds, with the State determining the eligibility based on State developed criteria.

The Agency and DEM take several factors into consideration when determining which projects from the PPL will be funded by the CWSRF. These factors include:

- ✧ Relative ranking on the PPL;
- ✧ Indication that the community (or service district) has the authority to encumber debt for wastewater projects from the Agency;
- ✧ Indication that the community (or service district) will make application to the CWSRF for financing;
- ✧ Indication that the community's (or service district's) credit quality is adequate;
- ✧ Indication that the DEM will approve the project in the form of a Certificate of Approval; and
- ✧ Indication that projects are ready to proceed within six months of bonding the loan.

By-Pass procedure and revisions to the Intended Use Plan

Throughout the course of the year, the need may arise to amend this IUP. In such an event, the Program will only propose projects that have been selected from the approved PPL. The projects on this list will have been previously identified and approved through the public participation process as per 40 C.F.R. Section 35.3150 (c).

In the event that projects identified for funding in the IUP are unable to proceed, funding assistance for these projects will be deferred and other projects from the PPL will be selected for funding based on procedures in the priority determination system, readiness to proceed and availability of funds.

Federal Cash Draw Proportionality Ratio

The Federal proportional share will be 83 1/3 percent of the incurred costs and the State's proportional share will be 16 2/3 percent of the incurred costs. To assure that the Federal proportional share does not exceed 83 1/3 percent of the incurred project cost the State's proportional share will be drawn first.

Projected Funding List

With the award of this grant in the amount of \$8,955,000 plus the State Match of \$1,791,000 for a total amount of \$10,746,000 the Agency expects to fund all or portions of the projects identified in Table 2 attached hereto.

Additional Subsidization

The Consolidated and Further Continuing Appropriation Act, 2013 (P.L. 113-6) carries over the requirements and conditions provided under the FY2012 Consolidated Appropriations Act (P.L. 112-74) which requires that not less than 20% but not more than 30% be made available under this title to each State for the CWSRF capitalization grants and shall be used by the State to provide additional subsidy to eligible recipients in the form of forgiveness of principal, negative interest loans or grants (or any combination of these) and shall be so used by the State only where such funds are provided as initial financing for an eligible recipient or to buy, refinance or restructure the debt obligation of eligible recipients only where such debt was incurred on or after the date of enactment of this act, except for that the CWSRF capitalization grant appropriation this section shall apply to the portion that exceeds \$1 Billion. The Agency intends to provide the additional subsidization through principal forgiveness. In order to grow the WPCRF to the fullest extent possible, Rhode Island intends to provide \$421,819 of principal forgiveness as required by the The Consolidated and Further Continuing Appropriation Act, 2013 (P.L. 113-6). A study by the DEM revealed that there is not a compelling case for awarding additional subsidization to small or disadvantaged communities. The RI CWSRF Program will use the additional subsidization funds to provide principal forgiveness for Green Project Reserves Loans.

Green Infrastructure

The Consolidated and Further Continuing Appropriation Act, 2013 (P.L. 113-6) further provides for the requirement that: “provided, that for fiscal year 2013, to the extent there are sufficient eligible project applications, not less than 10% of the funds made available under this title to each State for CWSRF capitalization grants shall be used by the State for projects to address green infrastructure, water or energy efficiency improvements or other environmentally innovative activities.” These four categories of projects are the components of the Green Project Reserve (GPR). The attached project list shows that 10% (\$895,500) of the total assistance amount is for projects or portions of projects meeting one or more of the specific objectives required by this provision.

In its solicitation for projects to be included on the FY2014 PPL, DEM announced, to the extent permitted by EPA, that principal forgiveness funds will be applied to projects that constituted green infrastructure. This inducement led to 1 project being identified as green infrastructure on the FY2014 PPL with \$2,515,100 being requested for financing with the FY2013 CG see below.

Borrower	Project	GPR Category	Business Case or Categorical	Project Cost	GPR Eligible Cost
Cranston	Wastewater Treatment Plan Upgrades	EE	Categorical	\$9,342,560	\$2,515,100
Totals				\$9,342,560	\$2,515,100

GI - Green Infrastructure

EI - Environmentally Innovative

EE - Energy Efficiency

Reporting

- **Federal Funding Accountability & Transparency Act (FFATA)** – The Agency is committed to transparency and accountability under FFATA (reporting requirements may be obtained at their website <https://fsrs.gov/>). Agency program information, IUP's, Annual Reports, Audited Financials and other program materials will be posted on the Agency's website: www.ricwfa.com or can be obtained by contacting the Clean Water SRF Program Manager.
- **Clean Water Benefits Reporting (CBR)** – Project milestones and information are reported through EPA's clean water Benefits Reporting data base. DEM commits to entering benefits information on all projects into the CBR by the end of the quarter in which assistance agreement is signed.
- **National Information Management System (NIMS)** – the Agency agrees to submit requested data into the NIMS for the reporting period July 1 – June 30 on an annual basis.
- **Utilization of small, minority and Women's Business Enterprise (MBE/WBE)** – The Agency/DEM agrees to comply with the requirements of EPA's Program for Utilization of small, minority and women's business Enterprises (MBE/WBE in procurement Under assistance agreements contained in 40 CFR, Part 33
- **Central Contractor Registration (CCR)/System for Award Management (SAM & Universal Identifier Requirements)** – the Agency will comply with the requirement under 2 CFR 25.110 and maintain the currency of its information in the SAM – until it submits the final financial report required under the award or receive the final payment, whichever is later. The Agency will review and update the information at least annually after the initial registration and more frequently if required by changes in the Agency information or another award term.
- **Requirement for data universal number system (DUNS) numbers** – the Agency/DEM will notify potential subrecipients that no entity may receive a subaward from the Agency unless the entity has provided its DUNS Number, it may not make a subaward to an entity unless the entity has provided its DUNS number to the Agency.
- **Single Audit Act** – The Agency in accordance with OMP Circular A-133, which implements the single audit act, hereby agrees to obtain a single audit from an independent auditor if it expends \$500,000 in total Federal funds in any fiscal year. Within nine months after the end of a recipient's fiscal year or 30 days after receiving the report from the auditor, the Agency shall submit a copy of the SF-SAC and a Single Audit Report Package to the Federal Audit Clearing House.
- **Final Federal Financial Report (SF-425)** – Pursuant to 40 CFR 31.41 (b) and 31.50 (b) the Agency shall submit a final Federal Financial Report (SF-425) to EPA no later than 90 Calendar days after the end of the project period.
- **EPA Annual Report** – the Agency agrees to provide an Annual Report to EPA by September 30 the first fiscal year after it receives payments under title VI. The Agency will submit this report to EPA according to the schedule established in the grant agreement.
- **Sustainability Policy** – The Agency and DEM will work to impact the planning that takes place in the project development phase, before the infrastructure solution is selected and designed, and encourage utilities to actively consider the impact that water infrastructure

decisions may have on other community priorities during this process. Planning processes will reflect public health, water quality, and climate change considerations, the desired level of service, conservation of natural resources, alternative approaches such as natural or “green” systems, decentralized solutions, or other innovative approaches, and the full life-cycle costs on infrastructure investments. Utility planning processes will/should also reflect appropriate rate structures, and actions to ensure that water infrastructure planning and investments support other community infrastructure investments and sustainability goals in areas like transportation and housing.

Davis-Bacon Wage Rates

EPA’s FY2013 Appropriations bill requires the application of Davis-Bacon prevailing wage rates to all treatment works projects funded in whole or in part by the CWSRF. The Davis-Bacon requirements do not apply to nonpoint source or decentralized wastewater treatment projects. The DEM ensures that the required Davis Bacon language is included in contracts, and conducts field verifications of project compliance with the wage rate requirements.

Cross- Collateralization between the CWSRF & DWSRF

The Agency reserves the right to cross-collateralize between the CWSRF & DWSRF should the need arise.

The State of Rhode Island is currently not contemplating the transfer of capitalization grants from the CWSRF to the DWSRF or vice-versa; but reserves the right to do so if the need arises. The State reserves the right to transfer up to 33 % of the CWSRF Capitalization grant to the DWSRF or an equivalent amount from the DWSRF to the CWSRF. Since program inception, no transfers have been made.

Agency Fees

The Agency charges a 1% Loan Origination Fee on all Loans, this fee is used to pay the “Trustee” fees. The Agency also charges a .5% service fee on all outstanding loan balances, this fee is used to pay Agency expenses.

Schedule of Anticipated Payments into the ACH system

The Rhode Island CWSRF program anticipates deposits into the ACH for the FFY2013 capitalization grant as per the following schedule. At this time, it is also expected that the Agency will draw cash from the ACH as per the same schedule:

FFY13 CAPITALIZATION GRANT ANTICIPATED PAYMENTS INTO EPA/ACH PAYMENT SYSTEM

Federal Fiscal Quarter	Payment Into ACH	Cummulative Ceiling
Oct - Dec 2013 (13-1)	\$358,200	\$358,200
Jan - Mar 2014 (13-2)	\$6,447,600	\$6,805,800
Apr - Jun 2014 (13-3)	\$2,149,200	\$8,955,000
Jul - Sep 2014 (13-4)	\$0	\$8,955,000

Public Review and Comment

Notice for the joint public hearing was announced in the Providence Journal Bulletin on July 12, 2013. The Joint public hearing for the FY2014 Intended Use Plan and FY2014 Project Priority List is to be held on August 21, 2013. Comments from attendees will be forwarded to EPA when received, along with responses from the Agency, if appropriate.

TABLE 1

Cap Grant Year	Cap Grant Amount	State Match	DEM Admin. 4%	Banked DEM Admin. 4%	Grants pledged for specific purpose	State Match Pledged for a Specific Purpose	Cap Grants Available	State Match Available	Total Cap Grant & State Match Available
CS44000190-0	\$13,378,481	\$2,675,696	\$535,139.24		\$13,378,481.00	\$2,675,696.20	\$0.00	\$0.00	\$0.00
CS44000191-0, 2	\$26,826,822	\$5,365,379	\$1,073,072.88		\$26,826,822.00	\$5,365,379.00	\$0.00	\$0.00	\$0.00
CS44000193	\$12,905,937	\$2,581,187	\$516,237.48		\$12,905,937.00	\$2,581,187.40	\$0.00	\$0.00	\$0.00
CS44000194	\$7,988,800	\$1,597,760	\$319,552.00		\$7,988,800.00	\$1,597,760.00	\$0.00	\$0.00	\$0.00
CS44000195	\$8,254,100	\$1,650,820	\$330,164.00		\$8,254,100.00	\$1,650,820.00	\$0.00	\$0.00	\$0.00
CS44000196	\$13,547,500	\$2,709,500	\$541,900.00		\$13,547,500.00	\$2,709,500.00	\$0.00	\$0.00	\$0.00
CS44000197	\$4,127,100	\$825,420	\$165,084.00		\$4,127,100.00	\$825,420.00	\$0.00	\$0.00	\$0.00
CS44000198	\$9,033,100	\$1,806,620	\$361,324.00	\$361,324.00	\$9,033,100.00	\$1,806,620.00	\$0.00	\$0.00	\$0.00
CS44000199	\$9,033,800	\$1,806,760	\$361,352.00	\$361,352.00	\$9,033,800.00	\$1,806,760.00	\$0.00	\$0.00	\$0.00
CS44000100	\$9,002,900	\$1,800,580	\$360,116.00	\$360,116.00	\$9,002,900.00	\$1,800,580.00	\$0.00	\$0.00	\$0.00
CS44000101	\$8,921,900	\$1,784,380	\$356,876.00	\$356,876.00	\$8,921,900.00	\$1,784,380.00	\$0.00	\$0.00	\$0.00
CS44000102	\$8,942,000	\$1,788,400	\$357,680.00	\$357,680.00	\$8,942,000.00	\$1,788,400.00	\$0.00	\$0.00	\$0.00
CS44000103	\$8,883,300	\$1,776,660	\$355,332.00	\$355,332.00	\$8,883,300.00	\$1,776,660.00	\$0.00	\$0.00	\$0.00
CS44000104	\$8,888,700	\$1,777,740	\$355,548.00	\$355,548.00	\$8,888,700.00	\$1,777,740.00	\$0.00	\$0.00	\$0.00
CS44000105	\$7,208,600	\$1,441,720	\$288,344.00	\$288,344.00	\$7,208,600.00	\$1,441,720.00	\$0.00	\$0.00	\$0.00
CS44000106	\$5,839,300	\$1,167,860	\$233,572.00	\$0.00	\$5,839,300.00	\$1,167,860.00	\$0.00	\$0.00	\$0.00
CS44000107	\$7,159,200	\$1,431,840	\$286,368.00	\$0.00	\$7,159,200.00	\$1,431,840.00	\$0.00	\$0.00	\$0.00
CS44000108	\$4,515,300	\$903,060	\$180,612.00	\$0.00	\$4,515,300.00	\$903,060.00	\$0.00	\$0.00	\$0.00
2W44000209	\$26,314,600	\$0	\$1,052,584.00	\$1,052,584.00	\$26,314,600.00	\$0.00	\$0.00	\$0.00	\$0.00
CS44000109	\$4,515,300	\$903,060	\$180,612.00	\$0.00	\$4,515,300.00	\$903,060.00	\$0.00	\$0.00	\$0.00
CS44000110	\$13,681,000	\$2,736,200	\$547,240.00	\$0.00	\$13,681,000.00	\$2,736,200.00	\$0.00	\$0.00	\$0.00
CS44000111	\$9,915,000	\$1,983,000	\$396,600.00	\$0.00	\$9,915,000.00	\$1,983,000.00	\$0.00	\$0.00	\$0.00
CS44000112	\$9,486,000	\$1,897,200	\$379,440.00	\$0.00	\$9,486,000.00	\$1,897,200.00	\$0.00	\$0.00	\$0.00
CS44000113	\$8,955,000	\$1,791,000	\$358,200.00	\$0.00	\$0.00	\$0.00	\$8,955,000.00	\$1,791,000.00	\$10,746,000.00
TOTALS	\$247,323,740	\$44,201,843	\$9,892,949.60	\$3,849,156.00	\$238,368,740.00	\$42,410,842.60	\$8,955,000.00	\$1,791,000.00	\$10,746,000.00

TABLE 2

Points	Category	RIPDS #	Community	Project Name/Number	* FY14 Estimated PPL COST (\$)	FY14 Project Cost (\$)	Funded w/Available Cap Grant	Funded w/Available State Match (\$)	Funded w/Repayment and/or Leveraged Funds (\$)
45	5, 7	RI0100072	NBC	Cont. 306.00C - Floatables Control Facilities for CSO Outfalls	\$ 5,500,000.00	50,000			50,000
45	5,7	RI0100315	NBC	Cont. 303.01D - CSO Phase II Facilities Design*	\$ 21,321,000.00	50,000			50,000
45	5	RI0100315	NBC	Phase II CSO Facilities Program Construction & Management*	\$ 30,315,000.00	1,250,000			1,250,000
45	5	RI0100315	NBC	Cont. 303.02C - Phase II CSO Facilities OF 106†*	\$ 6,000,000.00	200,000			200,000
45	5	RI0100315	NBC	Cont. 303.05C - Phase II CSO Facilities OF 027*	\$ 11,412,000.00	100,000			100,000
45	5	RI0100315	NBC	Cont. 303.08C - Phase II CSO Facilities OF 037 - North	\$ 15,126,700.00	1,750,000			1,750,000
45	5	RI0100315	NBC	Cont. 303.07C - Phase II CSO Facilities OF 037 - South	\$ 15,126,700.00	2,900,000	2,805,000		95,000
45	5	RI0100315	NBC	Cont. 303.06C - Phase II CSO Facilities OF 037 - West*	\$ 13,000,000.00	800,000			800,000
45	5	RI0100315	NBC	Cont. 303.03C - Phase II CSO Facilities WCSOI Main*	\$ 86,327,000.00	6,150,000	6,150,000		0
45	5	RI0100315	NBC	Cont. 303.14C - Phase II CSO Facilities WCSOI - OF 054*	\$ 3,150,000.00	150,000			150,000
45	5	RI0100315	NBC	Cont. 303.11C - Phase II CSO Facilities WCSOI - West*	\$ 9,125,000.00	50,000			50,000
45	5	RI0100315	NBC	Cont. 303.10C - Phase II CSO Facilities WCSOI - North*	\$ 9,366,000.00	250,000			250,000
45	5	RI0100315	NBC	Cont. 303.04C - Phase II CSO Facilities SCSOI Main*	\$ 30,976,000.00	2,800,000		1,791,000	1,009,000
45	5	RI0100315	NBC	Cont. 303.12C - Phase II CSO Facilities SCSOI Regulator Modifications*	\$ 1,932,000.00	50,000			50,000
31	2	RI0100315	NBC	Cont. 109.01C - Field's Point WWTF Nitrogen Removal Upgrade*†	\$ 71,800,000.00	600,000			600,000
31	2	RI0100072	NBC	Cont. 809.00C - Bucklin Point WWTF Nitrogen Removal Facilities*	\$ 46,600,000.00	2,250,000			2,250,000
29	4C, 4D	N/A	North Smithfield	St. Paul Area / Phase II Sewer District	\$ 7,979,335.00	1,557,093			1,557,093
27	3B	RI0100015	Bristol	Pump Station Improvements: Constitution and Mt. Hope	\$ 2,500,000.00	200,000			200,000
24	2, 6, 7	RI0100153	West Warwick	Phosphorous Removal	\$ 11,500,000.00	5,968,858			5,968,858
24	2, 6, 7	RI0100111	Woonsocket	WWTF Improvements	\$ 33,000,000.00	10,380,623			10,380,623
23	2	RI0100234	Warwick	AWT - Phosphorus / Flood Control (WWTF Upgrades) Contract #91	\$ 21,000,000.00	9,342,561			9,342,561
22	1, 7	RI0100072	NBC	Cont. 120.00D - Bucklin Point WWTF Biogas Reuse Energy Project (D/C)*†	\$ 3,104,000.00	2,000,000			2,000,000
21	2	RI0100013	Cranston	Wastewater Treatment Plant Upgrades	\$ 25,000,000.00	9,342,561			9,342,561
21	1, 12	RI0100315	NBC	Cont. 121.00C - Field's Point WWTF Wind Turbine*†	\$ 14,906,000.00	250,000			250,000
20	1, 7	RI0100315	NBC	Cont. 119.00D - Regulatory Compliance Building (Design & Construction)	\$ 21,323,000.00	3,000,000			3,000,000
19	1	RI0100015	Bristol	WWTF Headworks, RBCs & Misc. Improvements	\$ 6,000,000.00	383,062			383,062
17	3A, 3B	RI0100015	Bristol	Sewer System Repairs & Inflow Source Removal	\$ 2,000,000.00	200,000			200,000
17	4C, 4D	N/A	North Kingstown	Post Road South 1 Sewers	\$ 4,300,000.00	3,685,121			3,685,121
15	4C, 4D, 7	N/A	North Kingstown	Post Road South 2 Sewers	\$ 5,300,000.00	3,685,121			3,685,121
14	3A, 3B	RI0100015	Bristol	Sewer Cleaning, TV Inspection & Flow Metering	\$ 300,000.00	55,000			55,000
13	1	RI0100015	Bristol	Replacement of Misc. Compost Equipment	\$ 1,000,000.00	200,000			200,000
13	1	RI0100315	NBC	New IM Facilities	\$ 6,579,000.00	50,000			50,000

10	3B	RI0100315	NBC	Rehabilitation of NBC CSO Interceptors	\$ 6,686,000.00	50,000			50,000
10	3B	RI0100315	NBC	Inspection and Cleaning of CSO Interceptors	\$ 3,544,000.00	50,000			50,000
9	6	RI0100315	NBC	NBC System-Wide Facilities Planning	\$ 1,372,000.00	50,000			50,000
7	3B, 7	RI0100072	NBC	Interceptor Easements - NBC AVI	\$ 1,386,892.00	50,000			50,000
Total:					\$ 1,788,942,585.00	69,900,000	8,955,000	1,791,000	59,154,000

* Multi-year project requiring a series of loans

† Qualifies for Green Project Reserve

Not Rated - Project Already Funded/Under Construction/Completed

Points	Category	RIPDS #	Community	Project Name/Number	Cost (\$)	FY14 Project Cost (\$)	Funded w/Available Cap Grant	Funded w/Available State Match (\$)	Funded w/Repayment and/or Leveraged Funds (\$)
---	5	RI0100315	NBC	Cont. 303.13C - Phase II CSO Facilities WCSOI Site Demolition	\$ 427,000.00	50,000			50,000
---	5	RI0100315	NBC	Cont. 303.09C - Phase II CSO Facilities WCSOI Regulator	\$ 1,240,000.00	50,000			50,000
Total:					\$ 41,827,000.00	100,000	0	0	100,000
**TOTAL Projects on Project Priority List FY14					\$1,831,139,585	\$70,000,000	\$8,955,000	\$1,791,000	\$59,254,000

* All projects not shown. Projects shown are expected to be funded w/2013 Capitalization Grant and other available Agency funds